



# Club Administrator Procedures Manual



### **Club Management**

As a Club Manager, Soccer Pro will enter you into the MyUniform system. When you receive your invitation you will need to sign in and set up the teams for your club. Once the teams are entered you can have each Team Manager manage their rosters or you can manage them yourself if you prefer.

## Sign In

To begin, visit soccerprouniform.com and sign in to your MyUniform account.



You will need to set your password through your invitation email before you sign in for the first time. Once you Sign In you will see your MyUniform user dashboard.

#### Dashboard

The main dashboard screen will change based on what has been assigned to your account. Your Dashboard will contain links to manage your Club, Teams, and player orders. If you are the parent of a player in your club or if you assign yourself as a Team Manager you will see multiple icons displayed on your dashboard as seen below. You will also see your recent orders, where you will be able to edit or cancel your orders prior to your team's deadline.

| <b>YY</b> Unifo   | rm   | Dashboard  | I Manage Clubs ~   | Manage Teams 👻 Order   | Your Uniforms - My Acc   |
|---|--|--|--|--|--|
|   |  | MyL  | Jniform Dashb  | ooard  | Need help?   |
|   |  | <b>ŤŤŤ</b>   | <b>ŤŤŤ</b>   | <b>ŤŤŤ</b>   | $\bigotimes$   |
| Test  | Club   | Zak Weiland  | Sample Team  | Team Test  | Nathan Sockett   |
| Manage y<br>account. Sel<br>view your pla<br>progress, and<br>manaj | our club<br>tup teams,<br>ayers order<br>d invite team | Manage your team's<br>roster and check on the<br>status of your players<br>orders. | Manage your team's<br>roster and check on the<br>status of your players<br>orders. | Manage your team's<br>roster and check on the<br>status of your players<br>orders. | View and order your<br>child's team uniform,<br>apparel and spirit wear. |
| Manage  | e Club   | Manage Team  | Manage Team  | Manage Team  | View Catalog   |
|   |  |  | Your Recent Orders   | \$   |  |
| Order #   | Order D  | ate Amount   | Player On This O   | rder   |  |
| 1172  | 5/9/2013   | \$10.82  | Peter Sockett  |  | This order is locked   |
| 1167  | 5/8/2013   | \$21.65  | Peter Sockett<br>John Wright   |  | This order is locked   |
| 1168  | 5/8/2013   | \$15.82  | Peter Sockett  | <b>a</b>   | This order is locked   |
| 1166  | 5/8/2013   | \$0.00   | Peter Sockett  | <b>a</b>   | This order is locked   |
|   | 5/8/2013   | \$0.00   | Peter Sockett  | <b>A</b>   | This order is locked   |



## Manage Club

To begin your club management click on the Manage Club button. Your Management screen will give you access to a lot of important information for your club such as your list of Teams in each group, the deadline dates for each group, Team Manager information, roster size for each team, and how many players on each team have placed orders.







### **Bulk Import Teams & Rosters**

Teams and Rosters can be imported in bulk using the "Import Teams" button on each of the clubs catalog sections. This is a 2 part import containing a Team File and Player File (Rosters). The 2 component files can be uploaded at the same time of separately. Once you click on the "Import Teams" button, you will see the upload dialog below which included links to sample files where you can review the file formats.

| Select an excel (.xlsx) file and then, click the "Import Roster & Continue" button. If data exists across multiple worksheets, this import process may not work as expected. See a sample of the roster and a sample of the team formats for the files you're importing. |
|--|
| *Note older .xls files are not supported. If you need to convert your .xls files to .xlsx, there is free tool available at https://convertio.co/xls-xlsx/  |
| Choose File No file chosen<br>Team File  |
| Choose File No file chosen<br>Player File (optional)   |
| Import into Catalog:   |
| Pete's Test Group - Do Not Delete 🗸  |
| Next Step  |
|  |

The Team File is an Excel file that contains the following required fields; Team Name, Manager Name, Manager Phone and Manager Email. Teams can also be setup individually as shown in the following section. Again, these imports can be done together or separately, so if team managers will be managing rosters you can import the Team File and skip the player file. However, the teams must be setup through the import or individually before the player file can be uploaded on its own.

The Player File is an Excel file that contains the following for each player; Team Name (This must be an exact match to the team name in the Team File or an existing team in the catalog), First Name, Last Name, Contact Name, Email Address, Phone, Player Number, Scholarship (True/False) and New Player (True/False). The roster file can only contain the contact information for one parent, but additional contacts can be added within the roster once imported.

Once one or both files have been chosen for upload, the Next Step button will lead to a mapping utility where each of your spreadsheet columns (left side) can be mapped to the fields within MyUniform (right side). If you are using the column headings from the sample files, everything will be pre-mapped for you. If you have any fields that don't match up to a MyUniform field, like a date of birth for example, you can select the Ignore option in the MyUniform fields.

Once all fields are properly mapped, clicking the "Save & Finalize Import" button will begin the import process. As part of this process, personalized emails are generated for each player so depending on the size of the import it can up to several minutes. Please be patient and do not reload the page until it has completed.



## **Add Individual Teams**

For each group you will need to add your list of teams. The group determines the catalog and deadlines that are used so it is very important that teams are placed into their appropriate group. If it appears that none of the groups listed are appropriate, please contact your team sales representative at Soccer Pro so we can add a group. To begin, click the Add Teams button for the group to which you would like to add teams. Enter the team Name and the Team Manager information for that team. Once the form is filled out and saved, the team will be created and the Team Manager will receive an invitation email to enter the system and create their team roster.

| Competitive Boy<br>Active: 6/8/2012 - 8/1/20 | vs (U11-U14)<br>013 Deadline: 8/1/2013 | Group & Deadline<br>Information |             |        | Add Tean |
|--|--|---------------------------------|-------------|--------|----------|
| Team Name                                    | Team Manager                           |                                 | Roster Size | Orders |          |

| C   |                    | NA LI      |                   | 1      |                |      |
|-----|--------------------|------------|-------------------|--------|----------------|------|
|     | Add New Team       |            |                   |        |                |      |
| Str | Group<br>Team Name | Competitiv | e Girls (U11-U14) |        |                |      |
| 5:  | Manager Name       |            |                   |        |                |      |
|     | Phone              |            |                   |        |                |      |
| Ve  | Manager Email      |            |                   |        |                | 5.00 |
| 12  |                    |            |                   | 🗷 Send | d Invite Email | Save |
|     | Peter Socket       | t          | 0                 | U      | EDII           |      |

## **Individual Team Rosters**

Once all of your teams have been created, the final step is to add your teams' rosters. You can enter these yourself or leave it up to the manager for each team individually. Rosters can either be entered manually, player-by-player, or the entire team can be imported from an Excel Spreadsheet. To begin roster entry click on the Manage link, on the right side of your screen, for each team.

| First Team | Peter Sockett<br>(262) 432-0440<br>pjsockett@gmail.com | 0 | • | EDIT<br>MANAGE<br>RESEND INVITE |
|------------|--|---|---|---------------------------------|
|            |  |   |   | REMOVE                          |

You will then be taken to the roster management screen.



#### **Roster Management**

If you are going to manually enter information, you can begin entering the required information for your first player. After you enter each player, click the Add New Player button. This will save and send an invitation for the current player and add a new entry line.

|             |           |              |               |       |             | Overview Report  |
|-------------|-----------|--------------|---------------|-------|-------------|------------------|
| Player Name | Last Name | Contact Name | Email Address | Phone | Player# Sch | olarship Ordered |
|             |           |              |               |       |             |                  |

If you are going to use the import method, click on the Import Excel Roster button at the bottom of the roster. You will see the Roster Import screen pop up.

| Import Team Roster (Excel)  | ×  |
|---|----|
| Select an excel (.xlsx or .xls) file and then, click the "Import Roster & Continue" button. If data exists across multiple worksheets, this import process may not work as expected. See a sample of how to format the file you're importing. |    |
| Choose File No file chosen  |    |
| Import Roster & Continu   | Je |

Click on the Choose File button and select the Excel file that you would like to import. Once you have selected your file, Click the Import Roster & Continue button to begin mapping fields.

| Column Name: Player Name | Map to        |
|--------------------------|---------------|
| Dustin                   | First Name    |
| Nick                     | Ignore        |
| Sarah                    | First Name    |
| Derek                    | Last Name     |
| Anne                     |               |
|                          | Contact Name  |
|                          | Email Address |
|                          | Phone         |
| Column Name: Last Name   | Player #      |
|                          | Scholarship   |

The left side of the screen will display your columns and a preview of the data. The right side will display a drop down box for each of your columns. Select the required field from the drop down that fits your column data and ignore any that aren't needed.



Once you have mapped all of your column data, click on the Save & Finalize Import button at the bottom of the page. This will save your roster and send invitations to all of your players.

| Column Name: City   | Map to                 |
|---|------------------------|
| Milwaukee<br>Madison<br>Brookfield<br>Madison<br>Waukesha | Ignore                 |
|   | Save & Finalize Import |

You will see your Team Roster page with all of you player information entered. Please do not toggle any players as Scholarship without first talking to your team sales representative at Soccer Pro. This is used for clubs that have scholarship players for whom the club pays a portion of the uniform costs. At this point you are done with your roster entry for that team, but you can return to this page at any time to add or manage players and view order status for each player.

|             |           |               |                            |              |          |                         | Overview Report |
|-------------|-----------|---------------|----------------------------|--------------|----------|-------------------------|-----------------|
| Player Name | Last Name | Contact Name  | Email Address              | Phone        | Player # | Scholarship             | Ordered         |
| Nick        | Smith     | Justin Smith  | smith1@stefanssoccer.com   | 111-111-1111 | 20       | Order St                | atus 💽          |
| John        | Allen     | James Allen   | allen1@stefanssoccer.com   | 222-222-2222 | 21       | 0                       | No 🔽            |
| Derek       | Thomas    | Darren Thomas | thomas1@stefanssoccer.com  | 333-333-3333 | 22       | $\odot$                 | No 🔽            |
| James       | Jones     | Anne Jones    | jones1@stefanssoccer.com   | 444-444-4444 |          | esend inv<br>it Informa |                 |
| Dan         | Thomson   | Dave Thomson  | thomson1@stefanssoccer.com | 555-555-5555 | C        | hange Tea<br>Remove P   | am, 🗧 🗖         |
| Peter       | Jensen    | Paul Jensen   | jensen1@stefanssoccer.com  | 666-666-6666 | 25       | $\odot$                 | No 🔽            |
| Bob         | Jacobs    | Jim Jacobs    | Jacobs1@stefanssoccer.com  | 777-777-7777 | 26       | $\odot$                 | No 🔽            |
| Joe         | Johnson   | Dave Johnson  | johnson1@stefanssoccer.com | 888-888-8888 | 27       | $\odot$                 | No              |
| David       | Wright    | Jon Wright    | wright1@stefanssoccer.com  | 999-999-9999 | 28       | $\odot$                 | No 🔽            |
|             |           |               |                            |              |          |                         | Add New Player  |